



PEA Membership Committee Agenda

Location: Zoom

Date: 4/15/2021

Time: 8:30 a.m.

4:00 pm	Recap July 27 Minutes	Narrow "Financial and Insurance Services" Classification Charlotte Russell = Auto, Property, Casualty (Wants Life) Nick Rugh = Investments and Financial Planning
	Action Item: Update on Interviews NYL & Group Health	Angelo, Judy, Steve +++++
	May 15 Talking Points	Target 62 members Recruitment Strategy <ul style="list-style-type: none">• PEA Committees Challenges• Those who left in the last 3 years• Diversity• Under age 50• Geographic Limitations• Restaurants serving different kinds of food
	Defining Classifications	Set up collaborative meetings <ul style="list-style-type: none">• Financial Committee Info• Booster Committee Info• PR Committee +++++
	Recruiting Prospects	Steve /Judy / Maureen comments Open List from Maureen, Modified by Steve
	Action Items Questions / Closing Remarks	Most Recent Resignations List that Angi sent
5:00 pm	Adjournment	



Action Items	Owner(s)	Deadline	Status
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